

Introductory sub-table (I)(a)

Name of the Company: UNIWORTH SECURITIES LIMITED

Scrip Code, Name of the scrip, class of security: 512408, UNIWORTH SECURITIES, EQUITY SHARES

Quarter ended: 31ST MARCH, 2014

Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	NIL	N.A.	N.A.
Held by public	NIL	N.A.	N.A.
Total	NIL	N.A.	N.A.

Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	NIL	N.A.	N.A.
Held by public	NIL	N.A.	N.A.
Total	NIL	N.A.	N.A.

Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	NIL	N.A.	N.A.
Held by public	NIL	N.A.	N.A.
Total	NIL	N.A.	N.A.

Total paid-up capital of the company, assuming full conversion of warrants and convertible securities

Rs.1,24,48,000 (Divided into 1244800 Equity Shares of Rs.10/- each)

FOI UNIWORTH SECURITIES LTD.



Director

d	Qualified Foreign Investor	-	-	-	-	-	-	-
e	Any Others(Specify)	-	-	-	-	-	-	-
e-i		-	-	-	-	-	-	-
e-ii		-	-	-	-	-	-	-
	Sub Total(A)(2)	-	-	-	-	-	-	-
	Total Shareholding of Promoter and	5	824500	-	66.24	66.24	-	-
(B)	Public shareholding							
I	Institutions							
(a)	Mutual Funds/ UFI	-	-	-	-	-	-	-
(b)	Financial Institutions Banks	-	-	-	-	-	-	-
(c)	Central Government/ State Government(s)	-	-	-	-	-	-	-
(d)	Venture Capital Funds	-	-	-	-	-	-	-
(e)	Insurance Companies	-	-	-	-	-	-	-
(f)	Foreign Institutional Investors	-	-	-	-	-	-	-
(g)	Foreign Venture Capital Investors	-	-	-	-	-	-	-
(h)	Any Other (specify)	-	-	-	-	-	-	-
(h-i)		-	-	-	-	-	-	-
(h-ii)		-	-	-	-	-	-	-
	Sub-Total (B)(1)	-	-	-	-	-	-	-
B 2	Non-institutions							
(a)	Bodies Corporate	7	343300	14800	27.58	27.58	-	-
(b)	Individuals							
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	30	77000	11700	6.19	6.19	-	-
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	-	-	-	-	-	-	-
(c)	Qualified Foreign Investor	-	-	-	-	-	-	-

FOI UNIWORTH SECURITIES LTD

RH
Director.

(d)	Any Other (specify)	-	-	-	-	-	-	-
(d-i)		-	-	-	-	-	-	-
(d-ii)		-	-	-	-	-	-	-
	Sub-Total (B)(2)	37	420300	26500	33.76	33.76	-	-
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	37	420300	26500	33.76	33.76	-	-
	TOTAL (A)+(B)	42	1244800	26500	100.00	100.00	-	-
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group	-	-	-	-	-	-	-
2	Public	-	-	-	-	-	-	-
	Sub-Total (C)	-	-	-	-	-	-	-
	GRAND TOTAL (A)+(B)+(C)	42	1244800	26500	100.00	100.00	-	-

COI UNIWORTH SECURITIES LTD

RJ
Director

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	MEENA LOHIA	321300	25.81	-	-	-	-	-	-	-	-
2	AMAN LOHIA	138500	11.13	-	-	-	-	-	-	-	-
3	MEGHA LOHIA	46000	3.70	-	-	-	-	-	-	-	-
4	LOHIA TRUST	247700	19.90	-	-	-	-	-	-	-	-
5	UNI WORTH PROJECTS LIMITED	71000	5.70	-	-	-	-	-	-	-	-
				-	-	-	-	-	-	-	-
	TOTAL	824500	66.24	-	-	-	-	-	-	-	-

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

FOR UNI WORTH SECURITIES LTD


Director.

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	R.B.PROPERTIES PRIVATE LIMITED	85600	6.88	-	-	-	-	-
2	TOUCHSTONE HOUSING PROJECTS PRIVATE LIMITED	77500	6.23	-	-	-	-	-
3	VIKRAM BUILDCON PRIVATE LIMITED	84000	6.75	-	-	-	-	-
4	DHANRASHI VINIMAY PRIVATE LIMITED	56200	4.51	-	-	-	-	-
5	MADGUL ESTATES PRIVATE LIMITED	40000	3.21	-	-	-	-	-
				-	-	-	-	-
	TOTAL	343300	27.58	-	-	-	-	-

FOR UNIWORTH SECURITIES LTD

R.V.
Director.

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	N.A.	-	-
	TOTAL	-	-

FOI UNIWORTH SECURITIES LTD


Director.

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	N.A.	-	-	-
	TOTAL	-	-	-

OF UNIWORTH SECURITIES LTD


Director

UNI WORTH
SECURITIES
LIMITED

16th April, 2014

The Secretary
Bombay Stock Exchange Limited
1st Floor
P J Towers
Dalal Street
Mumbai – 400 001

Dear Sirs,

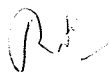
**Sub : Secretarial Audit of Listed Companies for the Quarter ended 31st
March, 2014**

With reference to the above and as advised by SEBI vide its Circular No. D&CC/FITTC/CIR-16/2002 dated 31st December, 2002, enclosed please find herewith a copy of certificate, issued by a Practising Company Secretary for the purpose of above Secretarial Audit.

Please acknowledge receipt.

Thanking you,

Yours faithfully,
For **Uniworth Securities Limited**



Director

Encl : As above

Regd. Office : 113,114, Gambhir Industrial Estate, C Wing Vishveswar Nagar Road,
Off Aarey Road, Goregaon (E), Mumbai – 400 063
Phone : +91 (33) 2235 1773, Fax : +91 (33) 2280 3620.
Email ID : uniworthsecuritieslimited@gmail.com
CIN : L51900MH1985PLC035670

Corporate Office: 11, Pollock Street, 3rd Floor, Kolkata – 700 001
Phone : +91 (33) 2235 1773, Fax : +91 (33) 2280 3620.



SECRETARIAL AUDIT REPORT

1. For quarter ended : 31st March, 2014
2. ISIN : INE 728J01019
3. Face Value : Rs. 10/- per share
4. Name of the Company : Uniworth Securities Limited
5. Registered Office Address : 113, 114 Gambhir Industrial Estate,
C Wing Vishveshwar Nagar Road,
Off Aarey Road, Goregaon,
Mumbai-400063, Maharashtra
6. Correspondence Address : Corporate Office - 11, Pollock Street,
3rd Floor, Kolkata – 700 001
7. Telephone & Fax Nos. : Tel: (033) 2235-1773
Fax: (033) 2280-3620
8. E-mail Address : uniworthsecuritieslimited@gmail.com
9. Names of the Stock Exchanges where the
Company's securities are listed : Bombay Stock Exchange

Number of shares	Issued capital
12,44,800	100%
12,44,800	100%

10. Issued Capital : 12,44,800
11. Listed Capital (Exchange wise)
(as per Company records) : 12,44,800
12. Held in dematerialized form in CDSL : 5,100
13. Held in dematerialized form in NSDL : 21,400
14. Physical : 12,18,300
15. Total No. of shares (12+13+14) : 12,44,800
16. Reasons for difference, if any, between
(10 & 11), (10 & 15), (11 & 15) : N. A.

17. Certifying the details of changes in share capital during the quarter under
consideration as per Table below :

Particulars	No. of shares	Applied/Not applied for listing	Stock Exchanges (specify)	Whether intimated to CDSL	Whether intimated to NSDL	Appr. Pending for SE (Specify)
NIL	-	-	-	-	-	-



18. Register of Members is updated : Yes
19. Reference of previous quarter with regards to excess dematerialized shares : N. A.
20. Point no. 19 above in the current quarter? If not reason why. : N. A.
21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of Shares	Reasons for delay
Confirmed after 21 days	Nil	Nil	N.A.
Pending for more than 21 days	Nil	Nil	N.A.

22. Name, Address, Telephone & Fax No. Of the Compliance Officer of the Company : Mr. Shyam Kumar Rathi
: 11, Pollock Street, 3rd Floor,
: Kolkata – 700 001
: Tel: (033) 22351773
: Fax: (033) 22803620
23. Name, Address, Tel. & Fax No. Regn. No. of the Auditor : Mr. Kamal Kumar Sharma
: “PUNARNAVA”, Room No. 005
: Ground Floor,
: 13, B B Ganguly Street
: Kolkata – 700 012
: Tel.: (033) 2225 7344
: FCS: 3337(C.P. 4057)
24. Appointment of common agency for share registry : C B Management Services (P) Ltd.
: P-22 Bondel Road
: Kolkata – 700 019
: Tel.: (033) 4011 6700/6711
: Fax No. (033) 40116739

Place: Kolkata

Date: 16th April, 2014

Kamal K. Sharma
(CS Kamal Kumar Sharma)
C. P. No. 4057.