

Introductory sub-table (I)(a)

| | | | |
|---|--------------------------------------|---|---|
| Name of the Company: UNIWORTH SECURITIES LIMITED | | | |
| Scrip Code, Name of the scrip, class of security: 512408, UNIWORTH SECURITIES, EQUITY SHARES | | | |
| Quarter ended: 31ST MARCH, 2015 | | | |
| Partly paid-up shares:- | | | |
| | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
| Held by promoter/promoter group | NIL | N.A. | N.A. |
| Held by public | NIL | N.A. | N.A. |
| Total | NIL | N.A. | N.A. |
| Outstanding convertible securities:- | | | |
| | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | NIL | N.A. | N.A. |
| Held by public | NIL | N.A. | N.A. |
| Total | NIL | N.A. | N.A. |
| Warrants:- | | | |
| | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by promoter/promoter group | NIL | N.A. | N.A. |
| Held by public | NIL | N.A. | N.A. |
| Total | NIL | N.A. | N.A. |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | | Rs.1,24,48,000 (Divided into 1244800 Equity Shares of Rs.10/- each) | |

FOR UNIWORTH SECURITIES LTD


 Director

Statement Showing Shareholding Pattern

| Category code | Category of Shareholder | Number of Shareholders | Table (I)(a) | | Total shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | |
|---------------|--|------------------------|------------------------|--|--|----------------------------|--|------------------------|
| | | | Total number of shares | Number of shares held in dematerialized form | As a percentage of (A+B) ¹ | As a percentage of (A+B+C) | Number of shares | As a percentage |
| | | | | | | | | |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) = (VIII)/(IV)*100 |
| (A) | Shareholding of Promoter and | | | | | | | |
| 1 | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | | | | | | | |
| | | 3 | 505800 | - | 40.63 | 40.63 | - | - |
| (b) | Central Government/ State Government(s) | | | | | | | |
| | | - | - | - | - | - | - | - |
| (c) | Bodies Corporate | 1 | 71000 | - | 5.70 | 5.70 | - | - |
| (d) | Financial Institutions/ Banks | - | - | - | - | - | - | - |
| (e) | Any Others(Specify) | - | - | - | - | - | - | - |
| (e-i) | Trust | 1 | 247700 | - | 19.90 | 19.90 | - | - |
| (e-ii) | | - | - | - | - | - | - | - |
| | | | | | | | | |
| | Sub Total(A)(1) | 5 | 824500 | - | 66.24 | 66.24 | - | - |
| 2 | Foreign | | | | | | | |
| a | Individuals (Non-Residents Individuals/ Foreign Individuals) | - | - | - | - | - | - | - |
| b | Bodies Corporate | - | - | - | - | - | - | - |
| c | Institutions | - | - | - | - | - | - | - |

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 Director

| | | | | | | | | |
|------------|---|----------|---------------|----------|--------------|--------------|----------|----------|
| d | Qualified Foreign Investor | - | - | - | - | - | - | - |
| e | Any Others(Specify) | - | - | - | - | - | - | - |
| e-i | | - | - | - | - | - | - | - |
| e-ii | | - | - | - | - | - | - | - |
| | | | | | | | | |
| | Sub Total(A)(2) | - | - | - | - | - | - | - |
| | | | | | | | | |
| | Total Shareholding of Promoter and | 5 | 824500 | - | 66.24 | 66.24 | - | - |
| | | | | | | | | |
| (B) | Public shareholding | | | | | | | |
| 1 | Institutions | | | | | | | |
| (a) | Mutual Funds/ UTI | - | - | - | - | - | - | - |
| (b) | Financial Institutions Banks | - | - | - | - | - | - | - |
| (c) | Central Government/ State Government(s) | - | - | - | - | - | - | - |
| (d) | Venture Capital Funds | - | - | - | - | - | - | - |
| (e) | Insurance Companies | - | - | - | - | - | - | - |
| (f) | Foreign Institutional Investors | - | - | - | - | - | - | - |
| (g) | Foreign Venture Capital Investors | - | - | - | - | - | - | - |
| (h) | Any Other (specify) | - | - | - | - | - | - | - |
| (h-i) | | - | - | - | - | - | - | - |
| (h-ii) | | - | - | - | - | - | - | - |
| | | | | | | | | |
| | Sub-Total (B)(1) | - | - | - | - | - | - | - |
| | | | | | | | | |
| B 2 | Non-institutions | | | | | | | |
| (a) | Bodies Corporate | 7 | 348300 | 14800 | 27.98 | 27.98 | - | - |
| (b) | Individuals | | | | | | | |
| I | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh | 28 | 72000 | 11700 | 5.78 | 5.78 | - | - |
| II | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | - | - | - | - | - | - | - |
| (c) | Qualified Foreign Investor | - | - | - | - | - | - | - |

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Director

| | | | | | | | | |
|--------|---|-----------|----------------|--------------|---------------|---------------|----------|----------|
| (d) | Any Other (specify) | - | - | - | - | - | - | - |
| (d-i) | | - | - | - | - | - | - | - |
| (d-ii) | | - | - | - | - | - | - | - |
| | | | | | | | | |
| | Sub-Total (B)(2) | 35 | 420300 | 26500 | 33.76 | 33.76 | - | - |
| | | | | | | | | |
| (B) | Total Public Shareholding (B)= (B)(1)+(B)(2) | 35 | 420300 | 26500 | 33.76 | 33.76 | - | - |
| | | | | | | | | |
| | TOTAL (A)+(B) | 40 | 1244800 | 26500 | 100.00 | 100.00 | - | - |
| | | | | | | | | |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | |
| 1 | Promoter and Promoter Group | - | - | - | - | - | - | - |
| 2 | Public | - | - | - | - | - | - | - |
| | Sub-Total (C) | - | - | - | - | - | - | - |
| | | | | | | | | |
| | GRAND TOTAL (A)+(B)+(C) | 40 | 1244800 | 26500 | 100.00 | 100.00 | - | - |

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Director

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr. No. | Name of the shareholder | Details of Shares held | | Encumbered shares (*) | | | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|----------------------------|------------------------|-----------------------------------|-----------------------|--------------------|--|-------------------------|--|---------------------------------------|--|--|
| | | Number of shares held | As a % of grand total (A)+(B)+(C) | No. | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % of total number of warrants of the same class | Number of convertible securities held | As a % of total number of convertible securities of the same class | |
| (I) | (II) | (III) | (IV) | (V) | (VI)=(V)/(III)*100 | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 1 | MEENA LOHIA | 321300 | 25.81 | - | - | - | - | - | - | - | - |
| 2 | AMAN LOHIA | 138500 | 11.13 | - | - | - | - | - | - | - | - |
| 3 | MEGHA LOHIA | 46000 | 3.70 | - | - | - | - | - | - | - | - |
| 4 | LOHIA TRUST | 247700 | 19.90 | - | - | - | - | - | - | - | - |
| 5 | UNI WORTH PROJECTS LIMITED | 71000 | 5.70 | - | - | - | - | - | - | - | - |
| | | | | - | - | - | - | - | - | - | - |
| | TOTAL | 824500 | 66.24 | - | - | - | - | - | - | - | - |

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

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Director.

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|---|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | R.B.PROPERTIES PRIVATE LIMITED | 85600 | 6.88 | - | - | - | - | - |
| 2 | TOUCHSTONE HOUSING PROJECTS PRIVATE LIMITED | 77500 | 6.23 | - | - | - | - | - |
| 3 | VIKRAM BUILDCON PRIVATE LIMITED | 84000 | 6.75 | - | - | - | - | - |
| 4 | DHANRASHI VINIMAY PRIVATE LIMITED | 56200 | 4.51 | - | - | - | - | - |
| 5 | MADGUL ESTATES PRIVATE LIMITED | 45000 | 3.62 | - | - | - | - | - |
| | | | | - | - | - | - | - |
| | TOTAL | 348300 | 27.98 | - | - | - | - | - |

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Director

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|---|------------------|--|---------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | R.B.PROPERTIES PRIVATE LIMITED | 85600 | 6.88 | - | - | - | - | - |
| 2 | TOUCHSTONE HOUSING PROJECTS PRIVATE LIMITED | 77500 | 6.23 | - | - | - | - | - |
| 3 | VIKRAM BUILDCON PRIVATE LIMITED | 84000 | 6.75 | - | - | - | - | - |
| | | | | - | - | - | - | - |
| | | | | - | - | - | - | - |
| | TOTAL | 247100 | 19.85 | - | - | - | - | - |

FOI UNIWORTH SECURITIES LTD


Director

(I)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|-------------------------|----------------------------|--|
| 1 | N.A. | - | - |
| | | | |
| | | | |
| TOTAL | | - | - |

FOI UNIWORTH SECURITIES LTD


Director.

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|--|------------------------------|--|--|
| 1 | N.A. | - | - | - |
| | | | | |
| | | | | |
| | TOTAL | - | - | - |

FOI UNIWORTH SECURITIES LTD

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(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-----------------------|---|---|---|
| 1 | N.A. | - | - | - |
| | | | | |
| | | | | |
| TOTAL | | - | - | - |

FOI UNIWORTH SECURITIES LTD

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UNI WORTH
SECURITIES
LIMITED

13th April, 2015

**The Secretary
Bombay Stock Exchange Limited
1st Floor
P J Towers
Dalal Street
Mumbai – 400 001**

Dear Sir,

**Re : Regulation 8 (3) of SEBI (Substantial Acquisition of Shares and
Takeover) Regulations, 1997**

As required under the above Regulation, we hereby enclose list of Promoters
Shareholders and the Distribution Schedule as on 31.03.2015 in the requisite format.

Please acknowledge receipt.

Thanking you,

Yours faithfully,
For **Uniworth Securities Limited**



**S. K. Rathi
Director
DIN : 01386151**

Encl : As above

Regd. Office : 113, 114, Gambhir Industrial Estate, C Wing, Vishveswar Nagar Road
Off Aarey Road, Goregaon (E), Mumbai - 400 063
Corporate Office : 11, Pollock Street, 3rd Floor, Kolkata - 700 001,
Phone : +91 (33) 2235 1773
Email ID : uniworthsecuritieslimited@gmail.com
CIN : L51900MH1985PLC035670

Name of the Company : UNIWORTH SECURITIES LIMITED

Date of Reporting : 31.03.2015

Name of the Stock Exchanges where shares of reporting company are listed : Bombay Stock Exchange

I) Information about persons holding more than 15% shares or voting rights (V Rs.)

| Name of persons holding more than 15% shares or voting rights | Details of Share holding/Voting rights (in Number and %) of person mentioned at (A) as informed u/r 8 (1) to target company) | | | | | | | | | | | |
|---|--|-------|------------------|-------|------------------------------------|---|---|---|---|---|------------------------------------|---|
| | As on 31.03.2015 | % | As on 31.03.2014 | % | Changes, if any, between (A) & (B) | % | As on record date for Dividend 31.03.2015 | % | As on record date for Dividend 31.03.2014 | % | Changes, if any, between (D) & (E) | % |
| Names | (A) | | (B) | | (C) | | (D) | | (E) | | (F) | |
| MEENA LOHIA | 321300 | 25.81 | 321300 | 25.81 | - | - | - | - | - | - | - | - |
| LOHIA TRUST | 247700 | 19.90 | 247700 | 19.90 | - | - | - | - | - | - | - | - |

II) Promoter(s) or every person having control over a company and also persons acting in concert with him

| Name of promoter(s) or every person(s) having control over a company and persons acting in concert with him | Details of Share holding/Voting rights (in Number and %) of person mentioned at (A) as informed u/r 8 (1) to target company) | | | | | | | | | | | |
|---|--|-------|------------------|-------|------------------------------------|---|--------------------------------|---|--------------------------------|---|------------------------------------|---|
| | As on 31.03.2015 | % | As on 31.03.2014 | % | Changes, if any, between (A) & (B) | % | As on record date for Dividend | % | As on record date for Dividend | % | Changes, if any, between (D) & (E) | % |
| | (A) | | (B) | | (C) | | (D) | | (E) | | (F) | |
| Meena Lohia | 321300 | 25.81 | 321300 | 25.81 | - | - | - | - | - | - | - | - |
| Man Lohia | 138500 | 11.13 | 138500 | 11.13 | - | - | - | - | - | - | - | - |
| Legha Lohia | 46000 | 3.70 | 46000 | 3.70 | - | - | - | - | - | - | - | - |
| Uniworth Projects Limited | 71000 | 5.70 | 71000 | 5.70 | - | - | - | - | - | - | - | - |
| Lohia Trust | 247700 | 19.90 | 247700 | 19.90 | - | - | - | - | - | - | - | - |

For UNIWORTH SECURITIES LTD


Director

Signed by Authorised Signatory
Place : Kolkata
Date : 13.04.2015

UNI WORTH
SECURITIES
LIMITED

13th April, 2015

**The Secretary
Bombay Stock Exchange Limited
1st Floor
P J Towers
Dalal Street
Mumbai – 400 001**

Dear Sir,

**Re : Disclosure of Shareholding in terms of Regulation 6 (2) and 6(4) of
SEBI (Substantial Acquisition of Shares and Takeover) Regulations,
1997**

As required under the above Regulation, we hereby enclose list/information about Person(s)/ Promoter(s) Shareholders as on 31.03.2015 in the requisite format.

Please acknowledge receipt.

Thanking you,

Yours faithfully,
For **Uniworth Securities Limited**



**S. K. Rathi
Director
DIN : 01386151**

Encl : As above

Regd. Office : 113, 114, Gambhir Industrial Estate, C Wing, Vishveswar Nagar Road
Off Aarey Road, Goregaon (E), Mumbai - 400 063
Corporate Office : 11, Pollock Street, 3rd Floor, Kolkata - 700 001,
Phone : +91 (33) 2235 1773
Email ID : uniworthsecuritieslimited@gmail.com
CIN : L51900MH1985PLC035670

UNI WORTH SECURITIES LIMITED

Disclosure of share holding by the target/reporting company to Stock Exchange, in terms of Regulation 6(2) and 6(4) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations 1997


| | |
|---|------------------------------|
| Name of the Company (Target/Reporting Company) | UNI WORTH SECURITIES LIMITED |
| Date of reporting | 31st March, 2015 |
| Name of Stock Exchange where shares of reporting Company are listed | Bombay Stock Exchange |

(I) Information about persons holding more than 5% shares or voting rights

| Names of persons holding more than 5% shares or voting rights | No. of shares/voting rights | % of shares/voting rights to Paid up capital of Target company |
|---|-----------------------------|--|
| Meena Lohia | 321300 | 25.81 |
| Aman Lohia | 138500 | 11.13 |
| Lohia Trust | 247700 | 19.90 |
| Uniworth Projects Limited | 71000 | 5.70 |

(II) Information about Promoter(s) or every person having control over a company and also persons acting in consent with him

| Names of promoter(s) or every person(s) having control a company and persons acting in consent with him | No. of shares/voting rights | % of shares/voting rights to Paid up capital of Target company |
|---|-----------------------------|--|
| Meena Lohia 14A, Loudon Street Kolkata – 700 017 | 321300 | 25.81 |
| Aman Lohia 14A,,Loudon Street Kolkata – 700 017 | 138500 | 11.13 |
| Megha Lohia 14A, Loudon Street Kolkata – 700 017 | 46000 | 3.70 |
| Lohia Trust 14A, Loudon Street Kolk,ata – 700 017 | 247700 | 19.90 |
| Uniworth Projects Limited 11, Pollock Street 3rd Floor Kolkata – 700 017 | 71000 | 5.70 |

| | |
|---------------------------------------|---|
| Signature of the Authorised Signatory | FOR UNI WORTH SECURITIES LTD  Director. |
|---------------------------------------|---|